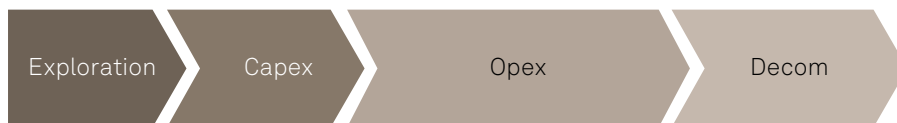


# Offshore Decommissioning

Decommissioning is the final step in the life cycle of an oil and gas field. Even though the industry has been decommissioning wells for a long time, environmental conditions, well complexity (deepwater, harsh environments, horizontal drilling, etc.) and changing regulatory requirements makes offshore decommissioning more challenging both technologically and economically.

S&P Global Commodity Insights' Offshore Decommissioning service helps oil and gas operators and their suppliers make the best strategic and tactical decisions in equipment markets with detailed segment analysis, costs forecasts, and helps answer key strategic questions:

- When will a field end production?
- How much will decommissioning cost?
- How will decommissioning costs be distributed by the relevant costs category?
- When will decommissioning costs be spent relative to the end of production year?



## **We analyze decommissioning demand and spend with a 10 year forecast:**

- Per-region and per-largest countries in both real and nominal prices
- Per-operator and per-owner based on license shares
- Per-cost category

## **In-depth perspectives clarify your view:**

- Scenarios highlight decommissioning effects of base, high, and low oil prices
- Harsh and deep-water and shallow and benign per-region
- Overview of largest fields per-region

## **Who benefits from this subscription?**

- Market intelligence, project planners, corporate planning, risk management, supply chain management, technology strategy, and research development teams
- Service sector companies
- Market strategy, business development, and contracts groups
- Financial services companies
- Lenders, investors, and analysts
- Government and regulators
- Strategy departments

## Our detailed reports

Deliverables	Market Analysis Scope	Associated Cost Models
<b>Offshore Decommissioning</b> Outlook Report PDF- PPT-Data Cost Model	Key insights, market fundamentals, regulatory aspects of decommissioning, description of items to be decommissioned, removal and disposal methods, technology trends, cost trends, offshore decommissioning demand (10 year forecast)	Weighted decommissioning cost model
<b>Plug and Abandonment (P&amp;A) of wells MSA</b> PDF-PPT-Data	Key insights, demand trends and concepts (incl. dry- vs. subsea well challenges, P&A phases, new technologies, regulations, planning and timing of P&A, buyers, regional volume trends, strategy, case studies), supply (incl. capacity, capability, and utilization trends and key suppliers), contracts, prices and costs (incl. contracting models, commercial trends, cost model and case study)	P&A of platform wells, P&A of subsea wells
<b>Removal of platforms and subsea equipment (offshore) MSA</b> PDF-PPT-Data	Offshore platform, subsea equipment cutting and removal service providers	Platform and foundation removal, Subsea decommissioning
<b>Dismantling (onshore) MSA</b> PDF-PPT-Data	Decommissioning yard capacity, practice of beaching and related regulatory frameworks	Onshore facility disposal
<b>Rigs and Vessels - decommissioning MSA</b> PDF-PPT-Data Cost Model	How increased decommissioning demand will affect total demand and market balance for different rig and vessel segments	Floating rigs, Jackup rigs, Offshore heavy lift, Offshore accommodation, H&D offshore pipelay, S&B offshore pipelay, Offshore installation DSV, Offshore installation ROVSV
<b>Supplier/ Contractor Profile</b> PDF 4x/yr	Company key figures, structure and history; corporate capability incl. key assets and projects; strategy & outlook; financial performance; latest news.	
<b>Upstream Spending and Industry Trends</b> PDF-PPT-Data 4x/yr PDF-PPT-Data 4x/yr PDF-PPT-Data 4x/yr	Comprehensive overview and outlook on spending and key cost drivers across supplier segments: – Global Upstream Spending – North American Upstream Spending – Rig & Well count, Spending by category and region – Industry Trends	Offshore Projects, Onshore Projects

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**Connect®** brings together our industry analysis, in-depth market research, technical information and forecasts with robust analytic capabilities transforming complex, multidimensional information and analysis into actionable insights.

## Related Products:

### **Oilfield Equipment and Services subscriptions:**

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### **Costs and Expenditure:**

Global Upstream Costs and Expenditures | Upstream Innovation Index | Latin America Costs and Supply Chain | North America Costs and Expenditures

### **Petrodata:**

ConstructionVesselBase | FieldsBase

### **Other Upstream Insight Subscriptions:**

Companies and Transactions | Commercial Plays and Basins | E&P Terms and Above-Ground Risk | Upstream Transformation Service

## About S&P Global Commodity Insights

At S&P Global Commodity Insights, our complete view of global energy and commodities markets enables our customers to make decisions with conviction and create long-term, sustainable value.

We're a trusted connector that brings together thought leaders, market participants, governments, and regulators to co-create solutions that lead to progress. Vital to navigating Energy Transition, S&P Global Commodity Insights' coverage includes oil and gas, power, chemicals, metals, agriculture and shipping.

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