

Offshore Services and Vessels

Costs and Supply Chain

S&P Global Commodity Insights' Costs and Supply Chain capabilities help oil and gas operators and their suppliers make the best strategic and tactical decisions in the equipment markets by providing detailed segment analysis and costs forecasts. Offshore Services and Vessels focuses on construction vessels as well as helicopter and inspection, maintenance, and repair services.

Who benefits from this subscription?

- Procurement, supplier relations and category managers at E&P companies
- Contractors' strategy and business development teams
- Investment managers at financial services companies

Deliverables	Market Analysis Scope	Associated Data	Associated Cost Models
Subsea Construction and Support Vessels (SCSV) PDF-PPT-Data 3x/yr Cost Model 4x/yr Dashboard 4x/yr	Activities undertaken by light construction support vessels (LCSVs), and heavy construction support vessels (HCSVs)	Demand by vessel type and region (vessel days); Buyers and suppliers by vessel type and region (vessel days); visible fleet by type and age; forecast attrition, new build, total fleet	Offshore Installation Heavy Construction Support Vessel and Offshore Installation Light Construction Support Vessel operating in North Sea
Well Intervention Vessels (WIV) PDF-PPT-Data 3x/yr Cost Model 4x/yr Dashboard 4x/yr	Activities undertaken by well intervention vessels (WIVs)	Demand trends by vessel type and region (vessel days); Buyers and suppliers by vessel type and region (vessel days); visible fleet by type and age; forecast attrition, new build, total fleet	Well Intervention Vessels operating in North Sea
Diving Support Vessels (DSV) PDF-PPT-Data 3x/yr Cost Model 4x/yr Dashboard 4x/yr	Activities undertaken by diving support vessels (DSVs)	Demand by vessel type and region (vessel days); Buyers and suppliers by vessel type and region (vessel days); visible fleet by type and age; forecast attrition, new build, total fleet	Diving Support Vessels DSV3 operating in North Sea
Offshore Pipelay Pipelay PDF-PPT-Data 3x/yr Cost Model 4x/yr Dashboard 4x/yr	Subsea activities that involve the installation of flowlines, export lines and trunklines by pipelay vessels and derrick pipelay vessels, utilizing reeled pipelay, S-lay and J-lay systems	Forecast demand in km of flowlines and trunklines/ export lines in shallow and deep waters in each region; demand in pipelay vessel days; main buyers and contractors by region (vessel days); fleet description; forecast vessel utilization	Shallow and benign offshore pipelay (composite of Asia Pacific, Middle East, Mexico, shallower GOM); harsh and deep offshore pipelay (North Sea)

Deliverables	Market Analysis Scope	Associated Data	Associated Cost Models
Offshore Heavy Lift PDF-PPT-Data 3x/yr Cost Model 4x/yr Dashboard 4x/yr	All lifting operations carried out by heavy lift and heavy lift pipelay vessels capable of static lifts of 1,500 metric tons or more, including installation, decommissioning and renewables, in both shallow and deepwater regions worldwide	HL1, HL2, HL3: visible and forecast supply, fleet age; deliveries; attrition; utilization	Heavy Lift HL3 operating in North Sea
Offshore Accommodation PDF-PPT-Data 3x/yr Cost Model 4x/yr Dashboard 4x/yr	Semisubmersible, monohull, jackup and barge units, whether new build or converted, employed exclusively or primarily in the offshore accommodation market by contractors on lease contracts	Supply and demand by vessel type and region; fleet description, historical and forecast development; main buyers; spend	Accommodation in Northwest Europe; Accommodation in Brazil
Helicopter Services PDF-PPT-Data 3x/yr Cost Model 4x/yr Dashboard 4x/yr	All helicopter transport of personnel to offshore oil and gas facilities	Demand/Supply in flight hours, \$ spending, supply count; fleet breakdown, supplier profiles, selected new orders and contract awards	General; Small; Medium/ Large helicopters
IMR (Platforms) PDF-PPT-Data 3x/yr Cost Model 4x/yr Dashboard 4x/yr	Offshore inspection, maintenance, and repair of topsides and above sea-level substructures, including aftermarkets for gas turbines, gas compressors and other topside mounted equipment	Operating topsides tonnage; Demand in man-hours and spend; contracts listing	IMR (based on Asia Pacific, but applicable across many regions)
Supplier/ Contractor Profile	Company key figures, structure and history; corporate capability incl. key assets and projects; strategy & outlook; financial performance; latest news. Profiles Aker Solutions, Allseas, Bourbon, Bristow Group, Bumi Armada, BW Offshore, CCC, CGG, China Oilfield Services Limited (COSL), CNOOC Offshore Oil Engineering Co. (COOEC), Daewoo Shipbuilding and Marine Engineering (DSME), DeepOcean, EXMAR, Floatel International, Fugro, Heerema, Helix, Hyundai Heavy Industries, JGC, KBR, Larsen & Toubro, McDermott, MODEC, Nippon Steel Corporation, NPCC, Oceaneering, Petrofac, POSCO, Prosafe, Punj Lloyd, Saipem, Sapura Energy, Solstad Offshore, Subsea 7, Techint E&C, TechnipFMC, Wood		
Upstream Spending & Industry Trends	Comprehensive overview and outlook on spending and key cost drivers across supplier segments:		
PDF-PPT-Data 4x/yr Dashboard 4x/yr	– Global Upstream Spending		
PDF-PPT-Data 4x/yr	– North American Upstream Spending	Rig & Well count, Spending by category and region	
PDF-PPT-Data 4x/yr Dashboard 4x/yr	– Industry Trends		Offshore Projects, Onshore Projects

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