

Rig Markets

Costs and Supply Chain

S&P Global Commodity Insights' Costs and Supply Chain capabilities help oil and gas operators and their suppliers make the best strategic and tactical decisions in the equipment markets by providing detailed segment analysis and costs forecasts. Rig Markets focuses on day rates, supplier capacity, project demand and both underlying cost drivers and competitive dynamics for offshore and onshore drilling rigs.

Deliverables	Market Analysis Scope	Associated Data	Associated Cost Models
Onshore Drilling Rigs PDF-PPT-Data 3x/yr Cost Model 4x/yr Dashboard x4/yr	Land drilling rigs, including hybrid rigs alternating between workovers, coiled tubing drilling, and traditional drilling.	Demand, Supply, Utilisation by region and type	Onshore Drilling Rig North America
Offshore Floating Rigs PDF-Data 2x/yr PPT slides 12x/yr Cost Model 4x/yr Dashboard x4/yr	Semisubmersible rigs and drill-ships by region and depth segment.	Demand, Supply, Day Rate by region and type	Floating Rig Norway, South America, and Gulf of Mexico
Offshore Jackup Rigs PDF-Data 2x/yr PPT slides 12x/yr Cost Model 4x/yr	Jack-up drilling rigs, including independent leg units by rated water depths and mat-supported units.	Demand, Supply, Day Rate by region and type	Jackup Rig SouthEast Asia
Well Logging PDF-PPT-Data 3x/yr Cost Model 4x/yr Dashboard x4/yr	Open-hole logging services, (wireline and logging-while- drilling), excluding production logging, coring, mud logging or fluid samples.	Footage drilled, wireline/LWD spending by region	Offshore and Onshore Wireline Well Logging
Drilling Fluids PDF-PPT-Data 3x/yr Cost Model 4x/yr Dashboard x4/yr	Finished drilling fluid system (both water and synthetic oil-based systems) used during well development, including base fluid and chemical additives.	Demand, spending by region	Water-, Oil- and Syntheticbased fluids

Who benefits from this subscription?

- Procurement, supplier relations and category managers at E&P companies
- Contractors' strategy and business development teams
- Investment managers at financial services companies

Draws on market-leading our rig databases and strong industry relationships from our experienced rig consulting and research team

Deliverables	Market Analysis Scope	Associated Data	Associated Cost Models
Supplier/ Contractor Profile	Company key figures, structure and history; corporate capability incl. key assets and projects; strategy and outlook; financial performance; latest news. Profiles Baker Hughes, China Oilfield Services (COSL), EnSCO, Halliburton, Nabors, Noble Corporation, Punj Lloyd, Saipem, Schlumberger, Seadrill, Transocean, Weatherford		
Upstream Spending and Industry Trends Dashboard x4/yr PDF-PPT-Data 4x/yr PDF-PPT-Data 4x/yr PDF-PPT-Data 4x/yr	Comprehensive overview and outlook on spending and key cost drivers across supplier segments: – Global Upstream Spending – North American Upstream Spending – Industry Trends	Rig and Well count, Spending by category and region	Offshore Projects, Onshore Projects

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