

Subsea and Capital Equipment

Costs and Supply Chain

S&P Global Commodity Insights' Costs and Supply Chain capabilities help oil and gas operators and their suppliers make the best strategic and tactical decisions in the equipment markets by providing detailed segment analysis and costs forecasts. Subsea and Capital Equipment focuses on major equipment categories such as line pipe, rotating and static equipment, OCTG, SURF and subsea equipment.

Who benefits from this subscription?

- Procurement, supplier relations and category managers at E&P companies
- Contractors' strategy and business development teams
- Investment managers at financial services companies

Deliverables	Market Analysis Scope	Associated Data	Associated Cost Models
Subsea Equipment PDF-PPT-Data 3x/yr Cost Model 4x/yr Dashboard 4x/yr	Permanently placed subsea equipment, e.g. trees, manifolds & control systems and associated EPC projects. Particular focus on subsea trees, as well as subsea pumping, separation and gas compression	Worldwide and regional activity, visible orders (mainly measured in number of subsea trees), the biggest buyers, upcoming projects, supplier capacity and their order situation	<ul style="list-style-type: none"> - Subsea trees - Subsea manifolds - Subsea controls - Subsea common costs - Subsea EPC
Umbilicals and Flexible Pipe PDF-PPT-Data 3x/yr Cost Model 4x/yr Dashboard 4x/yr	Umbilicals for permanently placed offshore and subsea structures, and flexible pipe in the form of flexible flowlines and flexible risers	Worldwide and regional activity, visible orders, upcoming projects, supplier capacity	Umbilicals, Flexible Pipe (Risers)
Gas Compressors PDF-PPT-Data 3x/yr Cost Model 4x/yr Dashboard 4x/yr	Gas compressors used within the upstream and midstream oil and gas industry, both offshore and onshore, and within refining	Demand (MW) and Spend (USD) by segment and region; Supplier facilities, capabilities, compressor types	<ul style="list-style-type: none"> - Gas compressor custom designed - Gas compressor standardized - Gas compressors MRO services
Gas Turbines PDF-PPT-Data 3x/yr Cost Model 4x/yr Dashboard 4x/yr	Market for gas turbines applied within the upstream and midstream oil and gas industry, in addition to refineries, both for mechanical drive and power generator drive purposes	Demand (MW) and spending (USD) by segment and region; visible orders, supplier capabilities, facilities, turbine types, financial standing, lead times, M&As	Gas Turbines, MRO Services

Deliverables	Market Analysis Scope	Associated Data	Associated Cost Models
Heat Exchangers PDF-PPT-Data 3x/yr Cost Model 4x/yr Dashboard 4x/yr	Supply, demand, and future trends of new heat exchangers within the oil and gas industry, including upstream and downstream sectors	Spend; Supplier M&A; Contracts; Supplier profiles; Heat Exchanger characteristics	Heat Exchangers
Valves PDF-PPT-Data 3x/yr Cost Model 4x/yr Dashboard 4x/yr	Valves used in the oil and gas industry, including manual and automated on-off valves and control valves. Where applicable, the valves market has been sub-categorized into three markets; simple, engineered and specialty valves	Spend by type, region, and segment; production and sales/service facilities, capacity changes, orders, backlog, suppliers, lead times, M&As	<ul style="list-style-type: none"> – Industrial Valves – Simple Valves – Engineered Valves – Specialty Valves
Line Pipe PDF-PPT-Data 3x/yr Cost Model 4x/yr Dashboard 4x/yr	Manufacture of rigid steel pipe used to carry oil, gas, and product, both onshore and offshore. It excludes water pipes, process pipes, risers, casing, flexible pipe, umbilicals, and smaller lengths of pipe such as spool pieces. It does not include coating services	Demand (mt) by onshore/offshore and region; Supply (mt) by spec and region	<ul style="list-style-type: none"> – Line Pipe – Valves Services
OCTG PDF-PPT-Data 3x/yr Cost Model 4x/yr Dashboard 4x/yr	Manufacturing of seamless and welded tubular products used below ground in the drilling and completion of oil or gas wells, both onshore and offshore, and consists of casing, tubing and drill pipe. Finishing is not included	Demand (mt) and spend (USD) by region	OCTG
Supplier/ Contractor Profiles	Company key figures, structure and history; corporate capability incl. key assets and projects; strategy & outlook; financial performance; latest news. Profiles Air Products, Aker Solutions, Alfa Laval, ArcelorMittal, Baker Hughes, Cameron, CB&I, China Oilfield Services (COSL), CNPC - China Petroleum Pipeline Bureau, Dresser-Rand, Dril-Quip, Europipe, FMC Technologies, GE Oil & Gas, Halliburton, Hyundai Heavy Industries (Hyundai HI), IHI Corporation, Larsen & Toubro, Linde Engineering, MAN Diesel & Turbo, Marubeni-Itochu, Mitsui Engineering & Shipbuilding, National Oilwell Varco, Nippon Steel and Sumitomo Metal Corporation (NSSMC), Oceaneering, Prysmian, Schlumberger, Siemens, Solar, Tata Steel Europe (Corus), Technip, Tecnicas, Vallourec, Welspun, Wood Group		
Upstream Spending and Industry Trends	Comprehensive overview and outlook on spending and key cost drivers across supplier segments:		
PDF-PPT-Data 4x/yr Dashboard 4x/yr	– Global Upstream Spending		
PDF-PPT-Data 4x/yr	– North American Upstream Spending	Rig and Well count, Spending by category and region	
PDF-PPT-Data 4x/yr Dashboard 4x/yr	– Industry Trends		Offshore Projects, Onshore Projects

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CONTACT US

ci.support@spglobal.com

The Americas

+1 800 447 2273

EMEA

+44 1344 328 300

Asia-Pacific

+604 291 3600

Japan

+81 3 6262 1887

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