



Will CBAM uncertainty hurt your bottom line?

Find your roadmap to success with the CBAM Scenario Planner.

spglobal.com/CBAM-scenario-planner

Horizons

S&P Global
Energy

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What is the CBAM Scenario Planner?

The CBAM Scenario Planner is a powerful dashboard tool from S&P Global Energy Horizons designed to help businesses understand, plan, and compare potential compliance costs under the European Union's Carbon Border Adjustment Mechanism (CBAM). As global carbon regulations expand, CBAM is set to reshape the cost structure and competitiveness of cross-border trade. Our CBAM Scenario Planner provides actionable insights to help you anticipate risks, optimize supply chains, and make informed strategic decisions.

Value to Customers

– Forecast and plan for new compliance costs:

With CBAM coming into force, manufacturers, producers, importers, and exporters face new carbon-related costs and reporting obligations. The Scenario Planner makes it easy to quantify these costs and model their impact over time.

– Support strategic decisions:

Compare costs across countries, products, and scenarios to inform procurement, pricing, and trade strategies.

– Stay ahead of regulatory change:

Access the latest data and scenario analysis to prepare for future CBAM expansions and similar policies in other regions.

Key Features

– Annual Compliance Cost Forecasting:

Estimate CBAM costs for specific products by sector, HS/CN code, and country of origin—out to 2060.

– Scenario Analysis:

Stress-test forecasts across five S&P Global Energy scenarios (Base Case, Adaptation, Fracture, Renaissance, Net-Zero 2050).

- **Base case:** the S&P Global Energy view of the future
- **Adaptation:** Balancing fossil fuel powered economic growth against heightened global warming
- **Fracture:** Accelerated technological progress in a weak policy and governance environment.
- **Renaissance:** Emerging markets play a key role in driving a late but accelerated energy transition
- **Net-Zero 2050:** Illustrating a speculative and challenging path to global net-zero GHG emissions by 2050.

– Custom Emissions Inputs:

Input your own emissions intensity data for tailored analysis.

– Cost Comparison by Country:

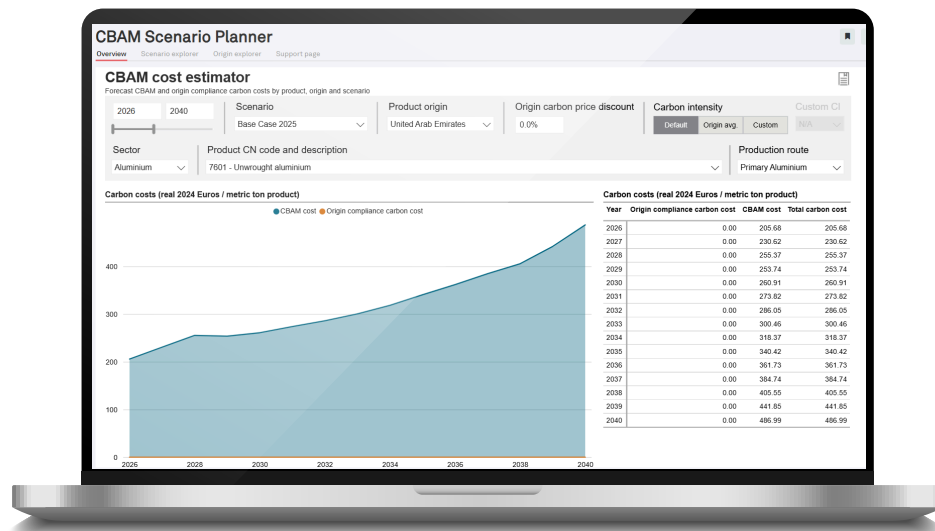
See how origin-country carbon pricing and emissions intensity influence CBAM costs.

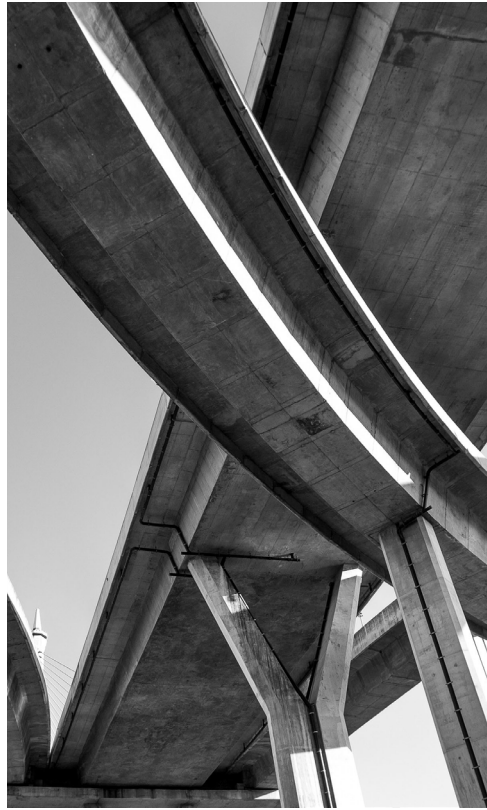
– Granular Data Coverage:

Analyze by sector, HS/CN code, and product, using default values and country-average emissions intensity data sourced from the European Commission and S&P Global Energy Horizons.

– Interactive Dashboard:

Delivered via the S&P Global Energy Core platform (desktop/cloud), with annual data updates.





Who does this help?

– **Manufacturers & Producers:**

Industrial firms in metals, ammonia, and fertilizer sectors seeking to forecast and manage compliance costs.

– **Importers & Exporters:**

Businesses trading CBAM-covered goods into/out of the EU, needing to understand cost impacts and reporting requirements.

– **Commodity Traders:**

Market participants pricing risk and opportunity in carbon-exposed supply chains.

– **Supply Chain & Procurement Teams:**

Professionals responsible for sourcing decisions, supplier assessments, and cost optimization.

– **Business Strategists & Analysts:**

Teams focused on market entry, competitive positioning, and scenario planning.

Key Sectors Covered

- **Iron**
- **Steel**
- **Aluminum**
- **Ammonia & Fertilizers**
- **Cement**
- **Hydrogen**


Where to Access the CBAM Scenario Planner

– **Full Client Version:**

Available to subscribers of the Carbon & Scenarios CSM+ package on S&P Global Energy Core. Includes all features, data, and scenario analysis out to 2060.

– **Public Version:**

Accessible online without a subscription through S&P Global Energy **RedThread**, our community platform. Provides high-level compliance cost estimates for major CBAM sectors and countries of origin. Ideal for initial exploration and sharing with colleagues (available at the end of February 2026).



Stay ahead of CBAM and global carbon regulation – plan your next move with S&P Global Energy.

To learn more or request a demo:
spglobal.com/CBAM-scenario-planner

Why S&P Global Energy?

At S&P Global Energy, we help customers create value while supporting their goals for a low-carbon future. We offer a comprehensive suite of solutions that empowers customers to navigate the carbon markets and manage emissions with confidence:

- Robust emissions data sets and methodologies
- Pricing, outlooks and analysis of the carbon and environmental markets
- Registry platforms to manage carbon and environmental programs

We offer a trusted and truly independent voice in the carbon markets. Supported by institutional longevity and deep knowledge and expertise, we can help you develop diversified, multi-faceted, and resilient decarbonization and sustainability strategies—no matter where you are on your carbon journey.

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Get Started

– Try the Public Version:

Join our community platform **RedThread** to access the CBAM Scenario Planner and explore compliance cost estimates for your sector. Available at the end of February 2026.

– Learn More About the Full Version:

Contact your S&P Global account manager or email us at support.energy@spglobal.com for a demonstration and details on upgrading your access.

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Energy

spglobal.com/energy
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