



Chemicals Supply & Demand Outlooks



Stop Reacting. Start Anticipating.

Chemical markets move fast — oversupply builds quietly; trade flows shift overnight, and margins erode before most teams see it coming. The teams that consistently protect margin have one thing in common: they see the signals earlier.

The Real Problem

If you're a trader, you're trying to act on price signals that are already stale by the time they reach you. If you're a planner, you're making capacity decisions based on data that doesn't reflect what's actually running. If you're managing risk, you're often the last to know when a market is tipping into oversupply.

The data exists — it's just fragmented, delayed, and hard to act on.

What We Deliver

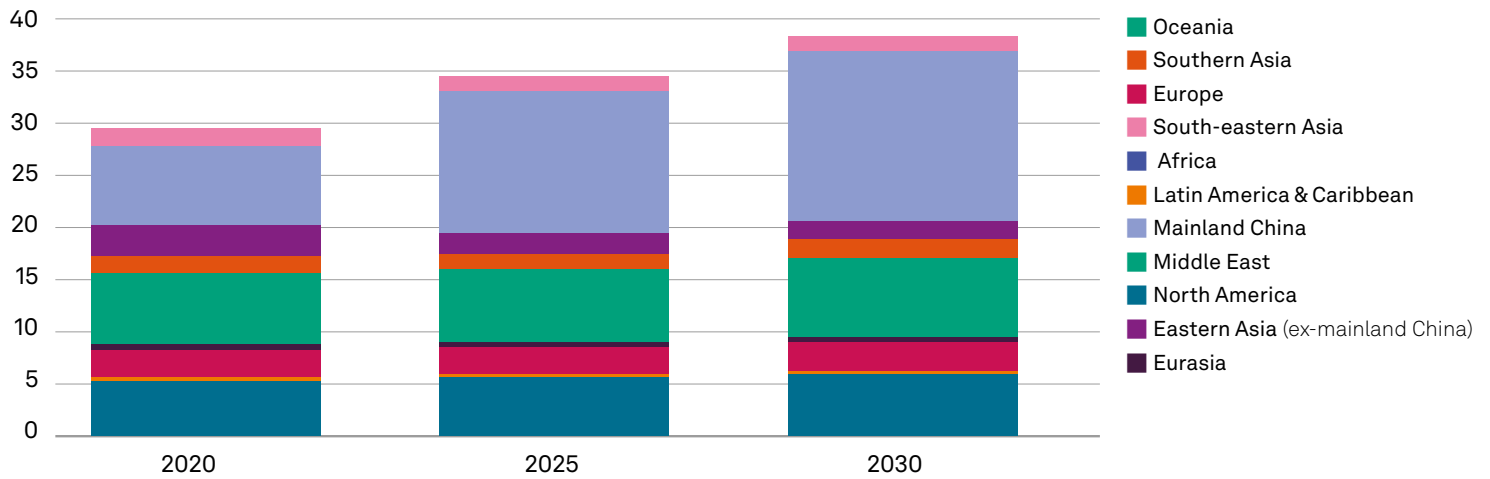
Integrated short- and long-term Supply & Demand Outlooks — forward-looking intelligence across global chemical markets, covering capacity, production, trade flows, demand, and price direction. All in one consistent framework. Delivered monthly/yearly in multiple formats, ready to use.

No guesswork. No blind spots. Just clear, actionable market visibility.

The screenshot shows a software interface for 'Supply & Demand' analysis. The interface includes a navigation sidebar on the left, a search bar at the top, and a main data table. The table is titled 'Supply & Demand' and has tabs for 'Country Supply Demand Balance', 'Region Supply Demand Balance', and 'World Supply Demand Balance'. The 'Long Term' tab is selected. The table has columns for 'Dataset', 'Sector', 'Commodity', 'Geography', 'Country', and 'Concept'. The data rows show 'Country Supply Demand Balance' for 'Chemicals' and 'Ethylene' in 'Eastern Asia' and 'China', with 'Nameplate Capacity' as the concept. The interface also includes a sidebar with navigation options like 'Expand All', 'Feedstocks', 'Market Activity', and 'Research & Analytics'.

Ethylene Oxide demand by region

(Million metric tons)



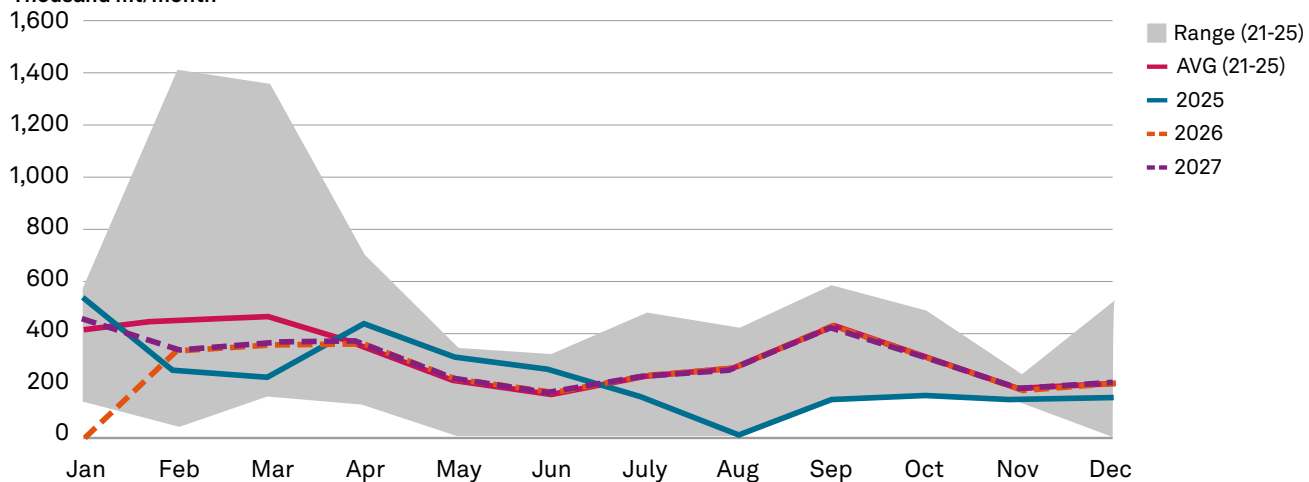
As of Q1, 2026.
Source: S&P Global Energy
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Intelligence That Keeps You Ahead

Features	What It Gives You
Real operating capacity vs. nameplate	A true read on how tight or loose a market really is
Operating rates & production trends	Clarity on actual output and where competitors are running
Live trade flow movements	Early warning on import/export shifts before they affect your position
Downstream demand signals	A reliable view of whether demand is building or softening
Market balance — surplus or deficit	Time to act before surplus or shortage conditions fully set in
Forward price direction	The confidence to make pricing and contract calls at the right moment

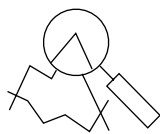
Americas Ethylene Outages

Thousand mt/month



Data compiled Jan. 13, 2026
Source: S&P Global Energy
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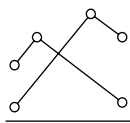
Built for Your Role



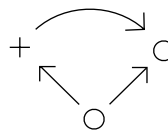
Traders: Spot supply-demand imbalances and price direction signals before the market moves. Act on margin opportunities faster.



Strategic & Portfolio Leaders: See structural supply demand trends clearly. Make capacity and investment decisions you can defend.



Market & Business Analysts: Consistent, model-ready S&D datasets across time horizons. Build better forecasts faster.

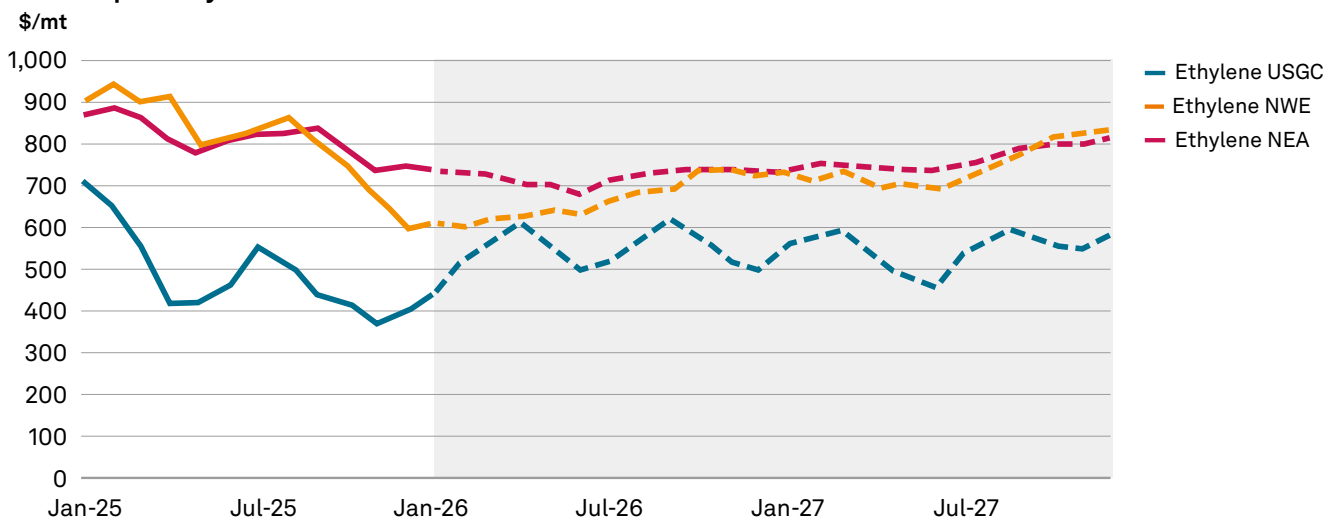


Operations & Supply Chain Leaders: Catch emerging supply and demand signals early. Adjust production, inventory, and logistics before disruptions hit.



Finance & Risk Managers: Forward visibility into market conditions. Tighten your margin management and exposure control.

Global Spot Ethylene Prices



Data compiled Jan. 13, 2026
Source: S&P Global Energy
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Coverage That Goes Deep

81

markets

Long-Term
Outlooks

15

markets

Short-Term
Outlooks

95

countries

Data

10

newly added chemicals

— including MDI, TDI, Aniline, Nitrobenzene, Butene-1, Acetic Anhydride, Raffinate-1 & 2, HPIB, and Butyl Acetate

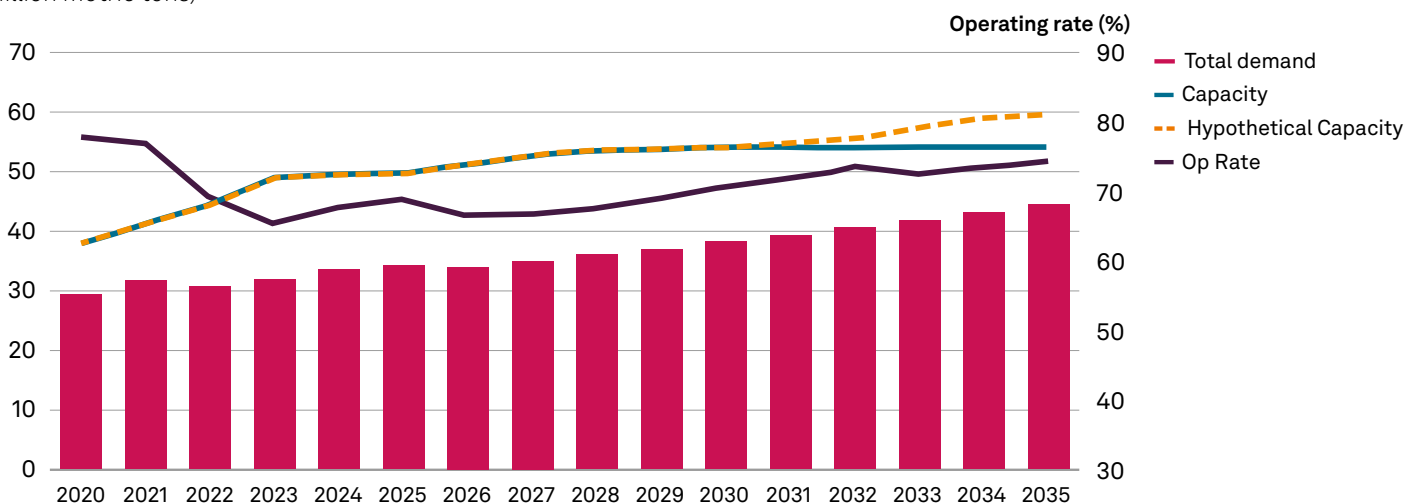
Spanning key intermediates and downstream chains across global chemical value chains.





World Ethylene Oxide supply & demand

(Million metric tons)



As of Q1, 2026
 Source: S&P Global Energy
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The Outcomes That Matter



You move faster. Early signals mean you adjust pricing, feedstocks, and operations ahead of shifts — not after.



You protect margins. Better visibility into tightening and oversupply means fewer surprises in your P&L.



You make confident calls. Whether it's a trade decision, a budget, or a 10-year capacity plan — you have the data to back it.

Ready to See What You've Been Missing?

We'll show you exactly how our outlooks apply to your specific chemicals, markets, and workflows — not a generic demo, but a conversation built around your needs.

Fill in this form and we'll reach out to set up your personalized walkthrough.

For more information, visit spglobal.com/energy.

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